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# Assistance to the Rehabilitation of the Lebanese Administration

Republic of Lebanon

Office of the Minister of State for Administrative Reform

Center for Public Sector Projects and Studies

(C.P.S.P.S.)

# **Final Report**

Training Needs Assessment of 5 Ministries and one Institution of the Lebanese Government
Senior Training Needs Assessment Expert
John Butler MSc CMC MCIPD MIMC

19<sup>th</sup> November 2000 – 18<sup>th</sup> December 2000 21<sup>st</sup> January 2001 – 19<sup>th</sup> February 2001

(Report edited by PMC)

**Programme Monitoring Consultancy** 

Beirut, March 2001

# OMSAR, Beirut, February 2001

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#### MISSION REPORT JOHN BUTLER

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In addition there were some fifteen unidentified people at a meeting of the National Employment Office.

#### List of Abbreviations

ARLA Assistance to the Rehabilitation of the Lebanese

Administration

AUB American University of Beirut

CSB Civil Service Board

CSC Civil Service Council

DG Director General

EC European Commission

HRD Human Resource Development

IDU Institutional Development Unit of the Office for the

Minister of State for Administrative Reform/Development

IPA Institute of Public Administration

MSCs Management Support Consultancies

NIAD National Institute for Administrative Development

OMSAD Office of the Minister of State for Administrative

Development

OMSAR Office of the Minister of State for Administrative Reform

PMC Project Management Consultancy

TCU Technical Co-operation Unit of the Office for the Minister

of State for Administration Reform

TNA Training Needs Assessment

TNI Training Needs Identification

ToR Terms of Reference

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# 1. Introduction and Background Information

The assignment was originally two one month missions which were to look at a training needs identification exercise within three or four government ministries / public institutions and then subsequently design a training strategy aimed at fostering the Public Administration Reform.

Upon arrival of the expert in Beirut, the second mission was postponed and the training needs assessment was extended to a two - month mission. The purpose of the mission remained geared to the design of a general training strategy for Lebanon in the context of public administration reform. For this reason the findings of this mission as regards the public institutions selected are not intended to be directly leading into a training programme for these institutions. They are to be seen as case studies, samples of training needs that are prevalent in institutions in Lebanon; the findings are to lead into another mission of the PMC, namely the design of an overall training strategy.

Annex 1 presents the views of the Expert on the general purposes of Training Needs Assessments.

During the first week of the first visit the Expert met with various officials of both OMSAR and PMC to discuss his Terms of Reference and identify the Government Ministries and agencies that he would be working with to facilitate the study.

Annex 2 presents the Terms of Reference for the mission.

Also during the first week of the first visit the Expert met with Mr Badr and Mrs Shekhaiba of NIAD/IPA, who presented useful information about the role and the activities of the Institute. The four government departments/agencies that were selected by OMSAR and the NIAD/IPA initially for a questionnaire survey were the Ministry of Economy and Trade, the Ministry of Agriculture, the Ministry of Public Health and the National Employment Office. Initial visits were undertaken with the Director Generals from each of these organisations during the second week of the first visit. At that stage it became apparent that there was an expectation from these bodies that once identified these training needs should be met. At that stage, on the request of OMSAR, two more ministries were also added to the questionnaire survey: the Ministry of Social Affairs and the Ministry of Transport. Although the findings of the questionnaires were analysed, these ministries were not visited by the Expert.

Following the initial meetings a seminar was held at the OMSAR to introduce the general concept of training and the particular activity of training needs identification. Representatives of all four main organisations attended the meeting together with delegates from NIAD/IPA and officials from OMSAR and PMC. An agenda for the seminar appears at Annex 5 of this report and the slide presentation given can be found in Annex 15. At this seminar it was accepted that the organisations concerned should be

visited again and both Jobholders and Line managers should be introduced the TNI questionnaire. This was subsequently done.

Apart from this preparatory work discussions were held within PMC as to the situation with regard to the Lebanese administration in general and the position with NIAD/IPA in particular. It would appear that throughout the Lebanese administration that Job descriptions and specifications do not exist in the same way as for instance in Western Europe. Standards of performance are at best not explicited and at worse are positively confusing. There are situations where a government official processed a form from a member of the public and then had to have his work checked/recalculated by a further five officers. Many of these checks or audit processes can be (and indeed should be) driven by external audit and/or information technology. Clearly there is a need to reassess the actual functions of ministries, section/division and individuals, such as is being undertaken through ARLA. Once these have been assessed and streamlined, then training needs identification must become a standard procedure.

Upon returning to Beirut in January 2001, the completed questionnaires had been translated by OMSAR. Following a paper sift of the information contained within these documents several people from each ministry were selected for interviewing. The resulting interviews together with the information from the questionnaire are the basis for the findings of this report.

Before presenting these findings, the Expert would like to thank all his colleagues in OMSAR and PMC particularly Mrs Melissa Cardahi Zeitoun (who is responsible for Annexes 7-10 of this report), Mrs Hend El Khatib Oueidat (who is responsible for Annex 6 of this report) and Mr Nazih El Jor who have accompanied the Expert to many meetings and have given valuable advise as to the way forward and indeed other Lebanese Government officials for their help with this mission.

# 2. Fact Finding

The Job Holders TNI Questionnaire is copied into Annex 3, the Line Managers TNI Questionnaire in Annex 4. The sample selected of the four institutions: the Ministry of Public Health, Ministry of Economy and Trade, the Ministry of Agriculture, and the National Employment Office, is presented in detail in Annexes 7 thru 10.

The findings of the questionnaire survey conducted can be categorised into two needs areas, common training issues across more than one ministry and ministry specific training requirements.

## A. Common Training Issues

Several generic training issues came to light. The first was the matter of computer training.

## 1. Computer Training

Perhaps not surprisingly the distribution and use of computers is haphazard. In many situations computers are issued to senior managers almost as a status symbol rather than as a business tool. In all ministries routine administrative work could and should be computerised. For instance, in one ministry a grade III official was interviewed whose job was to look after the leave documentation of 250 members of staff. This documentation existed in manual form. Consequently the official spent a large part of her working day searching for files which other officers had acquired to perform other administrative tasks. If these kinds of functions were to be computerised (preferably on a data base so that several officers could access the same file at the same time) then this officer's current job would be reduced to that of simple tasks which would take a few minutes each day rather than the forty plus hours it currently takes. This situation exists while the head of the section that this official works in has a computer on his desk which was seldom used.

Computers are just another business tool and as such should be allocated where there is a defined business case for their use and not given on the basis of grade and/or status. As far as computer training is concerned it should be given to do the task(s) required and not a "blanket" course that includes several computer applications. It is pointless to send someone on a training course to learn about spreadsheets if the person concerned is not involved in using spreadsheets in their everyday job or tasks. In many cases training is included in the price of computer hardware and/or software. These training packages should be used to the maximum. In the questionnaires the following computer related training was identified:

- Oracle
- CGI
- Excel
- Word
- Access
- and Internet training

#### 2. Management Training Requirements

Across the four ministries that were seen there was almost a total absence of management training. Because of the absence of goals, objectives and key result areas the management style tends to be reactive to crisis rather active in terms of the planning and monitoring of outputs.

A wide range of management skills will be required. As registered by the questionnaire survey and subsequent interviews these would have to include:-

- Strategic and operational planning
- Decision-making
- Leadership
- Crisis management
- Budget management
- Policy analysis
- Negotiating skills
- Objective setting
- Recruitment and selection skills
- Influencing skills
- Management of change

## 3. Other Generic Training Needs

Several other generic training needs surfaced in the course of the investigation. When people start their careers in the public administration there does not seem to be a formal induction process at departmental level. In fact there are several "generic" training needs which do not come under the heading of either management or computer training but never the less are a requirement across the Lebanese administration. Theses include: -

- Business English
- Induction training
- Customer care
- Presentation skills
- and Team building events

The last item in this list is of some interest. Many government officials met seem to be suffering from poor morale. Team building events delivered by skilled trainers can help this situation.

As far as Business English is concerned this is an example of a training need which can be contracted out to organisations like the British Council or private language schools. But again this should be done on a current job needs basis and not on the basis of career advancement. The issues of customer care and presentation skills are again present across the Lebanese administration.

# B. Ministry/Agency Specific Training Requirements

## Ministry of Economy and Trade

A total of 35 questionnaires were received from a total of an original number issued of 32 (an increase of 3). The number of people who were interviewed was 8. It was at this ministry that the computer allocation seemed mismatched. One manager was interviewed who had a computer on his desk which had been allocated because of his grade and status. In close proximity there was a grade three officer who did a repetitive job which involved entering people's personnel records into manual paper files. By reallocating the computer to this officer and putting a simple programme together it would be possible to do her work in a fraction of the time.

Principal training requirements for this ministry as indicated by the questionnaire survey include the following: -

- Insurance law
- Quality assurance standards
- Fraud detection and avoidance
- Price control
- Consumer protection
- Trade analysis methods

# Ministry of Agriculture

At this ministry a total of 21 questionnaires were received out of 29 issued. Of this number returned a total of 7 officers were interviewed. Many of the management training issues mentioned above occurred at this ministry as well. For instance there was a mismatch in terms of personnel recruitment. One of the people interviewed here was responsible for licensing veterinary drugs. He was neither a pharmacist, veterinary surgeon nor human physician. His background was one of general agriculture and not that of a drugs specialist. Indeed the only way he could do his job was to copy the decisions that the European Union and the United States of America make on such issues. This calls into question the personnel function and how it operates at ministry level. It suggests that the personnel and training functions should be decentralised to the Ministries so that mismatches in recruitment could if not be eliminated or vastly reduced. There are indications that this option has already been agreed in principle on some occasions.

The ministry training needs as recorded through the questionnaire survey and the interviews can be listed as follows:

- Directives of the WHO & FAO
- Drugs classifications and registrations
- New agricultural methods
- Development of new crops
- Interpretation of agricultural statistics
- Communication and co-ordination skills

# Ministry Of Public Health

A total of 23 questionnaires were received back out of 30 forms that were issued. 8 people were interviewed. One of the major issue here was the relationship between the public sector ministry and both private and public sector hospitals. Training needs as highlighted by the questionnaire survey and substantiated through interviews include:

- Performance management
- Contract management
- Formulation of health policy
- Preventative medicine
- Continuous professional nursing development
- Public private partnerships

# **National Employment Office**

All 25 questionnaires dispatched were received back from the head office of the NEO and the Beirut Bureau. The number of officers that was interviewed subsequently was 8. A sophisticated computer "matching" service was identified, which would bring job seekers and vacancies together. A need was identified for help with knowledge around the issues of how to assist jobseekers find employment and the marketing of services to employers.

The following training needs were identified through the questionnaire survey and subsequent interviewing:-

- Vocational guidance techniques
- Interviewing skills
- Marketing skills
- Principles of self-employment
- Principles of CV construction
- Active employment methods
- Financial laws and regulations

A small informal workshop was delivered to the staff of the bureau in Beirut on the Expert's experiences within the British employment service.

## Findings on training needs in two other Ministries

Two sets of questionnaires were received from ministries over and above the initially planned sets of public institutions, on the request of OMSAR. The results of these were analysed, but interviews on the basis of the results could not take place due to lack of time. The two ministries concerned were: -

## Ministry of Public Works and Transport

A total of 8 completed questionnaires were received. Based on the questionnaire received only, the following appear to be training needs:-

- Application of international regulations of Malmo Maritime Institute in Sweden
- Property management.

# Ministry of Social Affairs

A total of 10 completed questionnaires were received. As in the case of the Ministry of Transport interviews were not undertaken subsequently. The training issues here appear to be:-

- Managing meetings
- Project management.

# The Position of the National Institute of Administrative Development / Institute of Public Administration

The NIAD was originally established as an integral part of the CSB and was entrusted with the main task of improving the quality of civil servant through the preparation of candidates for jobs in the public service and the training of existing government employees. In May 2000, a law was passed which changed the status of NIAD to an autonomous agency under the tutelage of the CSB and introduce some minor changes in its functions.

The position of NIAD/IPA is crucial to the long-term sustainability of a training and personnel infrastructure. Since May 2000 the Institute has changed its title, legal status and some function although at the time of writing this report it is still unclear as to the appointment of a supervisory board and actual aims and objectives of the new body. It has therefore continued in much the same fashion as its predecessor in preparation of civil servants for initial appointment and there after promotion. Both these preparations would seem to be largely focused on the law and the responsibility of civil servants to it rather than the skills required to do the job. The "management" training that is provided tends to be based on lectures in large groups around management issues rather than on training courses that lead to behavioural change.

The Institute's current capacity to deliver training is questionable. It would appear that only a few trainers actually deliver the present training courses, who are occasionally assisted by other people on a casual basis. This situation has on the one hand led to long waiting lists of people wishing to undertake the promotion courses. It has also led to officers taking the courses when a place becomes available rather than when it is needed.

If the Institute is granted a greater degree of autonomy it will be in a better position to determine the policy of training and also provide training for the most senior civil servants.

# Findings of a Training Needs Workshop that took place in July 2000

As a last part of the fact finding of this mission, the Expert wishes to draw attention to the findings of the below mentioned workshop that took place on the same subject a year before.

Workshop Organised by the Office of the Minister of State for Administrative Reform in Co-operation with the Civil Service Board on "Human Resource Management in the Public Sector" dd 18-20 July 2000

The 16 recommendations that stem from the Workshop can be found in Annex 14 of this report, and substantiate many of the issues that the current mission addresses.

In the interest of the current mission, the following speaking notes can be quoted:

"The importance of defining aims and objectives – knowing what the organisation is there to do is a prerequisite of changes in HR systems

Top management commitment – people resist change and they are quick to identify any lack of commitment at the top. A question for you is: are you serious? Consistency and persistence – are key to managing change successfully. HR management is only part of the picture, albeit a very important part. Balance between delegation and central control – give freedoms to managers but be clear what is retained at the centre e.g. management of the senior people. Learn from good practise – avoid the "not invented here syndrome" and try to promulgate good practice to speed up learning what works well

Communicate, communicate, communicate"

It would appear that the agreed recommendations have not been implemented as yet.

## 3. Analysis

The main problems that arise from the questionnaire survey and subsequent interview phase are the following:

- Lack of Job descriptions and specifications.
- Over reliance on checking of individual tasks (in some cases over 10 checks for one operation).
- Absence of an appropriate personal performance appraisal process.
- No evidence of job or organisational performance outputs
- Therefore no evidence of links between job performance outputs and the training functions.
- At functional organisation level there is little evidence of a formal training structure.

If these issues are not addressed then one can be sceptical as to whether the training needs identification exercise as discussed in the previous section will bear fruits.

The recommendations of the Workshop organised by the Office of the Minister of State for Administrative Reform and The Civil Service Board that appear at Annex 14 of this report are a good starting point to initiate Training/Personnel/HRD reform. These recommendations need to be implemented forthwith, and only if this is done, the training identified has a chance of success.

They are in the view of the expert a basis on which to start the design of a general training strategy in the context of public administration modernisation in Lebanon.

Within these recommendations there is a call for devolvement of the personnel and training functions. This is not totally a revolutionary thought, as a training section already exist at the Ministry of Finance. A recent proposal is now trying to place this institute back at the centre with IPA. This may not be wise.

## 4. Conclusions and Recommendations

#### Conclusions:

- The TNI should not be treated in isolation but included in the analyses of the whole question of training strategy, infostructure and training delivery.
- The Government of Lebanon should consider the introduction of a National Training Policy to cover all government departments and agencies.
- There is a need to introduce job descriptions and specifications across the Lebanese administration.
- Linked to this there is a need for more orientation to the purpose of jobs (outputs) and not just the internal audit function (checking).
- Once job descriptions and specifications are in place which include job performance outputs then a relationship with the training function should be established.
- These job performance outputs should be reviewed on a regular basis in line with organisational requirements.
  - Access to the training function should be via a personal performance appraisal scheme which should be available and mandatory for all employees of the Lebanese administration irrespective of grade.
  - The management of change is always difficult and although it is often clear what needs to take place, resistance comes usually from people unwilling and/or unable to go through the pain that accompanies these scenarios.
  - The position and purpose of IPA is crucial and needs careful consideration as to its future role. It should have a delivery role in training senior Civil Servants in areas like policy analysis and strategic thinking and an influencing role in the formulation of policy on HRD. On this basis it would in effect become a "Senior Management College".
  - Across the Lebanese administration the training community seems weak in terms
    of the quantity of training resources. The approach taken to training issues is to
    adopt the old-fashion delivery method of lectures rather than a participative
    training format. The latter should be focused upon in the new training systems to
    be developed.

# Recommendations in the context of ARLA:

- Introductions are needed of objectives and targets at the organisational level for all public sector institutions in Lebanon
- Introduction of job specifications and descriptions throughout the public sector.
- Introduction of an appraisal scheme to include the assessment of objectives and targets.
- Establishing personnel and training sections in each ministry to be responsible initially for the appraisal scheme, recruitment & selection and staff training. (This means the implementation of the recommendations from the workshop on Human Resource Management (Annex 14))

- Within the newly formed Personnel and Training sections in the "ARLA
  Ministries", to identify and train 2 people as trainers. Who once trained as trainers
  could network with colleagues within other ministries to form a training task force
  designing and delivering (with PMC help) training in areas like job description
  and specification, induction and eventually the management issues.
- The trainer training should be delivered in Beirut through the PMC. The task force should number about 20 initially and following initial trainer training a study tour should be undertaken to two countries (one West European and another within the region for the purpose of illustrating how modern participative training methods operate in practice).
- This strand of the project should be linked to other strands were it is logical to do e.g. the PMC's activities such as Performance Improvement Planning and Training should be linked as the work is interconnected
- The idea of establishing a Senior a Management College at IPA should be considered.

# Annex 1 The general purpose of Training Needs Assessments

In the view of this Expert, the purpose of the Training Needs Assessment (TNA) is to ensure that: -

- future training will be relevant and therefore effective.
- resources will be better used, and not wasted.
- learners will be motivated because training is meeting perceived needs.
- help is given to the organisation at the point where it is needed.
- managers are more committed to training because training can be perceived as meeting needs and providing value for money.

There are two distinct parts to the process

- 1. Primary identification: perceiving a situation exists which merits further analysis.
- 2. Secondary identification: an in depth analysis to establish the shortfall in precise terms and how training can help.

Training should aim to improve performance where a deficiency exists. But training is not the answer to every deficiency. There could be several solutions.

A thorough diagnosis to determine the root cause of the problem is crucial to the success of the training intervention.

Diagnosis should reveal the:

- nature of the problem
- knowledge, skills and attitudes required
- training gap
- target population

**Primary identification** frequently prompts the intervention. It may come from senior management, line managers, pressure from jobholders in response to changes in policy procedures practices etc. or recruitment transfer or promotion of jobholders. Frequently it is based on the need to reconsider delivery, content, methods etc. of existing changes in resources or target group (size or level).

Secondary identification is the next stage and invites a series of steps.

- 1. Obtain/produce a Job Description
  - title
  - department
  - function

- responsible to
- authority over
- duties/responsibilities

# 2. Job Specification

- exact job title
- number of people doing the job
- main tasks and occasional tasks
- objectives
- key result areas
- performance standards, minimum and desired
- conditions under which the job is performed
- responsibilities in terms of:
  ensuring objectives are met, standards attained
  people (staff, clients etc)
  equipment
- aspects which cause difficulties
- ways in which the job may change

The vital parts for analysis are:-

Main/occasional tasks, a step-by-step account of what the jobholder does, listed in any logical way

- importance
- subject matter
- chronologically

Key areas, are these congruent with the task list?

**Performance standards** to identify depth of knowledge, level of skill required.

# 3. Job Analysis

From the Job Specification tasks can be analysed in terms of knowledge, skills and attitudes.

Knowledge

background information/facts needed to do the job.

Skills

physical/psychomotor e.g. machine

deciding, and calculating.

Attitudes

behavioural i.e. the preferable feelings/state

of mind in order to do the job.

# 4. Target Group

To determine the Training Gap it is necessary to analyse where the target group (in this case civil service grades 2 & 3) is likely to be in terms of knowledge/skills/attitudes. Without this at a later date it will be unlikely that we will be able to provide the training at an appropriate level, the training objectives will not be realistic and both jobholders and line managers will be disillusioned with the training intervention.

Proper analysis of the target group will identify the inevitable variations in their knowledge of skills. This is vital to the design of the intervention, which will need to include strategies to accommodate this.

#### Standards of Performance:

A statement of conditions that will exist when the required result is being satisfactorily achieved. We are looking for the end result of actions rather than a series of actions to be performed. It may help to frame a standard of performance by starting with "I will be performing effectively in this area when....."

Standards will be: -

#### Measured

Quantitative and expressed in terms of budgets, costs, numbers, dates etc. They can refer to any of any combination of

Quantity

How many, how much, how often.

Time

How long, by when.

Cost

Within budget

Quality

In specific terms: made to what standard,

what % waste, what numbers passing inspection.

# Sound performance will be:-

Measurable
Quantitative
Specific
Results centred
Individual
Realistic
Time bound

Reasonable

They may be expressed in different terms.

**Historical** comparing current with past performance.

Comparative relating to an external measure (e.g. when my unit cost is lower than the departmental average).

Positive identifying an increase/improvement (e.g. when I come up with at least 3

alternative options).

**Negative** identifying a reduction (e.g. when there are no more than 3 complaints

each month).

**Zero** identifying a cessation of occurrences (e.g. when there are no instances

of....).

Key areas and standards will not change over time unless the results required from the job change.

**Targets:** Will be discrete and replaced once met/completed. They can best be defined as a series of objectives designed to ensure performance standards are met.

They derive from the key result areas and job performance standards and their achievement will be measured by a set of agreed performance standards. Comparisons of performance against standards in key result areas will lead to specific agreed targets and actions. Discussions about personal development will lead to agreed personal targets.

Targets are measurable objectives for action which will enable the jobholder to meet job performance standards.

#### Annex 2

# Terms of Reference Short Term Training Expert ARLA-PMC Project

## **Background Information**

With the changes in the ARLA core team structure brought about by the latest proposals of the Minister of State for Administrative Reform in his letter of July 13<sup>th</sup>, 2000 and later confirmed by the EU Delegation, the long term position of the Senior Training Expert has been altered to incorporate various short term missions by senior short term Training Experts. These experts will be primarily involved in training on Public Administration related issues such as:

- I. Regulatory Reform
- II. Reorganization of Central Government
- III. Civil Service Reform
- IV. Performance Oriented Public Sector Management

The Short Term Training Expert proposed here has been justified and budgeted for in the July 2000 - June 2001 Work Plan as represented in the corresponding budget under Component PM, Project TR - 1 (Training Strategy/Training Development - Activity # 1, Training needs assessment in selected public agencies)

# Proposed specific objectives of the mission

The Expert will conduct a survey in selected public agencies for the purpose of determining the kinds of training to be offered throughout the public services institutions. This assessment, along with highlighting the training needs which exist within the Lebanese public administration, shall lay the foundations for a sound training strategy in line with the country's administrative modernization programme. The needs assessment will cover a wide range of Public Management concepts such as policy analysis, management development, institutional/organizational development, control/audit systems, human resources development, public relations, training management, Information and Communication Technology and other training needs of the selected agencies.

#### Main activities to be undertaken

The planned tasks of the Training Expert shall be the following:

- I. In cooperation with OMSAR, setting qualifying criteria to be adopted in the identification of 3 or 4 public agencies on which to carry orientative training needs assessment:
- II. Conducting a survey concerning the needs for training in the public service. This includes the collection of information related to training activities in progress or completed in the recent past. It also involves looking into the future and preparing both short-term and long-term estimates for training to meet anticipated needs;

- III. Calculating training needs in terms of the present strength of the civil service or an anticipated expanded civil service in the context of the country's administrative development programme;
- IV. Establishing the framework within which the training needs assessment shall take place by determining the employee grade level (s) to be targeted, the skill type to be considered and degree of ability required of the employees;

Conduct the appropriate job analysis exercise necessary at each of the identified public institutions through meetings with targeted employees, observing their performance and reviewing the output of their required tasks within the framework of their job descriptions and performance evaluation standards, if any.

#### Location

OMSAR offices and other locations as deemed necessary.

#### Profile of the expert

The Short Term Training Expert will have an advanced degree in Organizational Development or related field with a minimum of 15 years profound knowledge and experience in the design and implementation of training and development programmes for public sector institutions. The expert should further have established accomplishments in training programmes for the public administration (design of training policies, diagnosis of training needs, evaluation of training programmes, delivery of training courses, etc.).

## Expected duration & start date

2 man – month starting November 2000.

## **Expected outputs**

- Comprehensive report on findings of the sample public agencies in relation to their training needs assessment with the aim of designing a training strategy at a later stage;
- II) Recommendation for future action to maintain continuity and effectiveness of intended results;
- III) Mission completion report

**Reporting arrangements** The expert is expected to submit a standard mission report at the end of his/her mission

# Annex 3

Job Details

# Job Holders TNI Questionnaire

For the purposes of undertaking a Training Needs Identification (TNI) exercise please complete this questionnaire as completely as possible and return to the person who is named at the end of this document.

| Job title:  |
|---|
| Grade:  |
| Section/department:   |
| What is your job function?:   |
| Job title of line manager:  |
| How many staff reports to you?:   |
| Number of years doing the Job: -  |
| Number of years in the Ministry/Agency: -   |
| Number of years in the Civil Service (if different): -  |
| Training received for current Job: -  |
|   |
| What are your main tasks?: -  |
|   |
| What are you responsible for in terms of people (staff and clients), financial resources and premises?: - |
|   |
|   |
|   |
| How many other people in your ministry do the same type of job as you? :-                                 |
|   |

| Key Result Areas  |
|---|
| What are the objectives of your Ministry/Agency?: -                                     |
| What are the objectives of your office/section?: -                                      |
| What are the objectives for your job?: -  |
| Job Performance   |
| What are your occasional/secondary tasks?: -  |
|   |
| What are the performance standards in your job?: -                                      |
|   |
| What aspects of your job cause you difficulties?:-                                      |
| In what ways is your job likely to change?: -   |
|   |
| What are the major specific training needs you would like to have to improve your work? |
|   |
|   |

Thank you for completing this questionnaire

Please return to-----

## Annex 4

# Line Managers TNI Questionnaire

For the purpose of undertaking a Training Needs Identification (TNI) exercise please complete this questionnaire as completely as possible and return to the person who is named at the end of this document.

| Job Details             |   |                           |                              |       |
|-------------------------|---|---------------------------|------------------------------|-------|
| Job Title: -            |   | •••••                     |                              |       |
| Grade: -                |   |                           |                              |       |
| Section/Department: -   |   |                           |                              |       |
| What is your job functi | ion?: -                                 |                           |                              |       |
| How many staff reports  |   | ••••                      |                              |       |
| Number of years doing   | the job: -                              |                           |                              |       |
| Number of years in the  | Ministry/Agen                           |                           |                              |       |
| Number of years in the  | Civil Service (                         | if different):            |                              |       |
| Setting Performanc      | e Standards                             |                           |                              |       |
| Rate the following in o | rder of importa                         | nce from 1-4 (1 is most i | mportant 2 is next and so or | ı): - |
| Quantity                | Time                                    | Cost                      | Quality                      |       |
| What are the major inf  | luences in settii                       | ng standards?: -          |                              |       |
|                         | • |                           |                              |       |
| Where do standards or   | iginate from?: -                        |                           |                              |       |

| Monitoring Actual Performance   |
|---|
| How do you monitor your sections/departments performance?: -  How do you monitor individual members of staff's performance?: -  If staff are currently under performing how do you rectify this?: -  Managing Change  What changes do you see in the future operation of your Ministry/Agency?: -  What changes do you see in the future operation of your section/department?: -  What are the major training needs which you feel that your staff need to have?  a) Technical issues (which probability only applying in your ministry/Agency): - |
|   |
| How do you monitor individual members of staff's performance?: -  |
| •••••   |
| If staff are currently under performing how do you rectify this?: -   |
|   |
| Managing Change   |
| What changes do you see in the future operation of your Ministry/Agency?: -   |
|   |
|   |
| ······································  |
| What are the major training needs which you fee! that your staff need to have?  |
| a) Technical issues (which probability only applying in your ministry/Agency): -  |
|   |
| b) Management issues (including computer training applications): -  |
|   |

Thank you for completing this questionnaire Please return to .....

# Annex 5 Agenda Seminar on Training Needs Identification/Analysis Wednesday 6<sup>th</sup> December 2000 OMSAR - Starco Building

10.0 Welcome, Domestics and Introductions

The Work of the (and connection with) the Institute of Public Administration (Civil Service Board)

10.30 Explanations about the roles of OMSAR and ARLA

Input on what is training and it's place in managing modern organisations.

Objectives of Training Needs Analysis and outcomes

The benefits of using a structure approach to training needs identification

- 11.00 Break
- 11.30 Introduction of two questionnaires to be completed by: -
  - Job Holders
  - Line Managers
- 12.30 Working in two groups to modify/redesign the questionnaires before they are distributed to staff.
- 1.0 Feedback from questionnaire session
- 1.20 Action planning What is the way forward?
- 2.00 Close, Good Bye and Home

# Annex 6 Meeting with the Head of the Pre and Post Entry Training at the Civil Service Board

# Purpose: Training Needs Assessment Attendants: From the CSB side:

- Samir Badr (head of the pre and post entry training Directorate
- Hala Shekhaiba; Head of the pre and post entry training service and at the same time Director of the NIAD or IPA institute

# From PMC side:

- Nazih El Jor
- John Butler

# From OMSAR:

Hend El Khatib Oueidat

Date: 23-11-2000

- Under the ARLA project training is going to be offered in two ways:
  - •One through inter-ministerial conferences for grades one civil servants in areas covering management skills, interpersonal skills, communications skills, leadership, etc...
  - •The other through specialized training offered to the various grades civil servants, based on the Training Needs Assessment
- Upon a previous discussion with OMSAR, there was a suggestion to start the Training Needs Assessment on the following 4 entities: Ministry of Public Health, Ministry Agriculture, Research and Guidance Directorate and the National Employment Office. The OMSAR/PMC team made it clear that these are only tentative choices and any modifications to the side of adding or replacing any of those entities are welcomed.
- Once the meetings with the Directors General of the already chosen entities are over, then we will invite the persons responsible, designated by the DGS, to a one day seminar and distribute a kind of questionnaire and start gathering information about the problems faced in their work resulting form the lack of training.

## MISSION REPORT JOHN BUTLER

The process is to start digging up whether people get little on the job training, and then start identifying the problems as to why the employee is not performing properly in his job.

- A practical proposal was raised by the Head of the pre and post entry training stressing on taking one agency instead of 4, through the NIAD, and start on identifying the training needs, and the result will be generalized to all other public agencies. However, the response to this solution was that the advantage of taking 4 instead of 1 is that it will give us the chance to go through, a learning from experience process. Even if the training needs assessment reveals training needs that are not within the mandate of the institute, the idea is to get to work together to expand the mandate.
- The point was made clear that this Training Needs Assessment is going to be offered also through the Institute of Public Administration (IPA). In this regard we need to pick ministries that are advocate to this process; once this is done, the longer-term agenda will be to what extent these departments are going to be able to implement the outcome of this Training Needs Assessment. It is important that at the end the IPA has to be responsible of this without any external help.
- The issue of training the trainers was raised, however, the counterargument to this point stresses on the centralization of the training system in the Lebanese government, that's why there was a kind of hidden rejection to this point.
- To start on the implementation of this TNA the Pre and Post Entry Training Administration needs to get a letter from OMSAR so that they will start contacting the ministries concerned (the work will be carried out through the IPA)

# Annex 7 Sample Selection

# Meeting at the Ministry of Public Heath

Date: 7/12/00

Purpose:

Determine the sample to fill the questionnaires

Attendants:

Head of the Personnel Section at the D.G. Mr. Romanos

01/715773 -ext 102

01/615741 03-975093

Director of Quarantine Hospital Soeur Aline Azzi

01/442105/7/8 03/279249

Mr. John Butler

Mrs. Melissa Cardahi Zeitoun

We selected total number of 30 grade II and III employees to fill the questionnaires running across:

- -The central administration (Directorate of Preventive Heath Care, Directorate of Medical Care).
- -Districts (mohafazas) hospitals.
- Autonomous public hospitals (Beirut-Quarantine hospital and Daher El Bachek-Mount-Lebanon.

# Line managers:

| NAME  | JOB TITLE   | GRD | AFFILIATION   |
|---|---|-----|---|
| Dr. Nabil Salam                                       | Head of Preventive<br>Health Care Service   | II  | Directorate of Preventive Heath Care                    |
| Dr Abdallah El Ajouz                                  | Head of Hospitals & Dispensaries Service  | П   | Directorate of Medical Care                             |
| Dr. Mohamad<br>Ghamraoui                              | Head of the Public<br>Health Service in North<br>Lebanon                            | II  | Director General  |
| Dr. Ali Jaber   | Head of the Public<br>Health Service in South<br>Lebanon                            | П   | Director General<br>(Tutelage)                          |
| Reverend Sister Aline<br>El Azzi<br>Dr. Roger Hamouch | Director of the Quarantine Hospital  D.G. Daher El Bachek (Mount Lebanon)  Hospital | II  | Director General (Tutelage) Director General (Tutelage) |
|   |   |     | Total number 6  |

# Job holders:

| Location       | Name                | Job Title             | Grde | Nb         |
|----------------|---------------------|-----------------------|------|------------|
| Directorate of | Dr. Fayez El Khalil | Head of Hospital      | III  | 1          |
| Medical Care   |                     | Bureau                |      |            |
|                | Dr. Nasser          | Head of               | III  | 1          |
|                | Chahinne            | Hospitalization Cards |      | 1          |
|                |                     | Center                |      | 1          |
|                | Mr. Maurice         | Head of               | III  | 1          |
|                | Antonios            | Administrative        | 111  | 1          |
|                |                     | section for Hospitals |      |            |
|                | Mrs. Amale          | Head of Mother,       | III  | 1          |
|                | Mansour             | Child and School      |      | •          |
|                |                     | Health Bureau         |      |            |
|                | Miss Peggy Hanna    | Head of Health        |      | - <u> </u> |
|                |                     | Guidance Bureau.      |      | •          |
|                | Dr. Nada Ghosn      | Head of Disease       |      | 1          |
| ···            |                     | Control Unit          |      | •          |

|                           | Name               | Job Title          | Grde | Nb             |
|---------------------------|--------------------|--------------------|------|----------------|
| Public Health Service     | Dr. Nafez Maaliki  | Head of Public     | III  | 1              |
| in North Lebanon          |                    | Health Section in  | "    | 1              |
|                           |                    | Akkar              |      | ļ              |
|                           | Dr. Emile Najm     | Head of Public     | Ш    | $\frac{1}{1}$  |
|                           | ļ                  | Health Section in  |      | _              |
|                           |                    | Zghorta            |      |                |
|                           | Dr. Maurice        | Head of Public     | Ш    | 1              |
|                           | Hoayeck            | Health Section in  |      | -              |
| D. I.I. Tr. III           |                    | Batroun            | ľ    |                |
| Public Health Service     | Dr. Bilal Abdallah | Head of Public     | Ш    | 1              |
| in South Lebanon          |                    | Health Section in  |      | •              |
|                           |                    | Saida              |      |                |
| Public Health Service     | Dr. Chawki Kattar  | Head of Public     | Ш    | $-{1}$         |
| in South Lebanon          |                    | Health Section in  |      | •              |
| 0                         |                    | Jezzine            |      |                |
| Computer Section          | Mrs. Lina Abou     | Analyst Programmer | Ш    | <u> </u>       |
|                           | Mrad               |                    |      | •              |
| Computer Section          | Mr. Riyad Chami    | Analyst Programmer | Ш    | 1              |
| Beirut Quarantine         | Dr. Hassan         | Chief of Radiology | III  | _ <u>-</u>     |
| Hospital                  | Ammoura            | Section            |      | _              |
| Beirut Quarantine         | Mrs. Roula El      | Accountant         | III  | 1              |
| Hospital                  | Ramy               |                    |      | _              |
| Beirut Quarantine         | Mr. Suhaila Wehbe  | Head of Admission  | III  | 1              |
| Hospital                  |                    | Bureau             | ĺ    |                |
| Beirut Quarantine         | Dr. Marilyne       | Head of Pharmacy   | Ш    | $\overline{1}$ |
| Hospital                  | Boustany           |                    | ļ    | _              |
| Daher El Bachek           | Mr. Elias Nasr     | Administrative and | Ш    | 1              |
| (Mount Lebanon)           |                    | Financial Officer  | 1    |                |
| Hospital                  |                    |                    |      | ĺ              |
| Daher El Bachek           | Ms. Colette Reaidy | Head of Pharmacy   | III  | $\overline{1}$ |
| (Mount Lebanon)           |                    |                    | ĺ    | ļ              |
| Hospital                  |                    |                    |      |                |
| Daher El Bachek           | Dr. Jean Abou      | Chief of Radiology | Ш    | 1              |
| (Mount Lebanon)           | Fadel              |                    | ĺ    |                |
| Hospital Dala El Balancia |                    |                    |      | ĺ              |
| Daher El Bachek           | Mrs. Rita Touma    | Admission Bureau   | Ш    | 1              |
| (Mount Lebanon)           |                    |                    |      |                |
| Hospital                  |                    |                    |      |                |
| 1                         | Rvd. Sister Marie  | Senior Nurse       | Ш    | 1              |
|                           | Edouard            |                    | 111  | 1 1            |

# Annex 8 Sample Selection

# Meeting at the Ministry of Economy & Trade

Date: 13/12/00

Purpose:

Determine the sample to fill the questionnaires

Attendants:

Head of the Diwan Service by interim Mr Antoine Eid

01/344546

Head of Personnel Bureau Mrs Thérèse Moubarak

Head of Price Section at the Consumer Protection Service Mr. Jamil Fakih

Head of Fraud Control (Consumer Protection Service)

Mr. John Butler Mr. Nazih El Jor

Mrs. Melissa Cardahi Zeitoun

The questionnaires have been already distributed to all grade II and Grade III employees within the central administration and the regional bureaus.

# The total number of questionnaires is 32:

\*9 grade II line managers.

\* 18 Grade III jobholders (bureaus and sections).

\*5 grade III controllers

# Line managers

| UNIT                 | NAME          | JOB TITLE  | GRDE | NB |
|----------------------|---------------|--|------|----|
| D.G. of Eco. & Trade | Antoine Eid   | Head of Diwan Service (by interim)                     | II   | 1  |
|                      | Mary Bakhos   | Head of Economy<br>Service (by interim)                | II   | i  |
|                      | Roufaël Harb  | Head of Social Security Affairs Service                | II   | 1  |
|                      | Khalil Haddad | Head of Israel Boycott<br>Service                      | II   | 1  |
|                      | Adel Hoteit   | Head of Consumer<br>Protection Service (by<br>interim) | П    | I  |
|                      | Salwa Rahal   | Head of Intellectual<br>Property Service               | П    | 1  |

| UNIT   | NAME          | JOB TITLE  | GRDE | NB |
|--|---------------|--|------|----|
| Economy & Trade in the North Lebanon Service | Zoheir Hleiss | Head of Economy & Trade in the North Lebanon Service | II   | 1  |
| Service of Economy & Trade in the Bekaa      | Chawki Harika | Head of Service of Economy & Trade in the Bekaa      | П    | 1  |
| Service of Economy<br>& Trade in Nabatieh    | Ali Hayek     | Head of Service of<br>Economy & Trade in<br>Nabatieh |      | 1  |
|  |               |  |      | 9  |

# Job holders

| UNIT                | NAME           | JOB TITLE               | GRDE | NB |
|---------------------|----------------|-------------------------|------|----|
| Diwan Service       | Antoine Eid    | Head of Personnel       | Ш    | 1  |
|                     |                | Bureau                  |      | •  |
|                     | Ghazi Jaafar   | Head of Financial       | Ш    | ī  |
|                     |                | Bureau                  |      | _  |
|                     | Zahwa' El      | Head of the Complaints  | III  | 1  |
|                     | Majzoub        | Bureau                  |      | •  |
| Economy Service     | Malek Assi     | Head of Foreign Trade   | III  | 1  |
|                     |                | Bureau                  | 1    | _  |
|                     | Mary Bakhos    | Head of Companies       | III  | 1  |
|                     |                | Bureau                  |      |    |
|                     | Moussa Krim    | Head of Market & Fairs  | Ш    | i  |
|                     |                | Bureau                  | ļ    |    |
| Social Security     | Rita Mahfouz   | Head of Social Security | III  | I  |
| Affairs Service     |                | Commissions Bureau      |      |    |
|                     | Nabil Srour    | Head of Control Bureau  | Ш    | 1  |
| Consumer Protection | Adib Chehadé   | Head of Standards       | Ш    | 1  |
| Service             |                | Bureau (by interim)     |      |    |
|                     | Simon Jabour   | Head of Fraud Control   | Ш    | 1  |
|                     |                | Bureau                  | 1    | İ  |
|                     | Ghassan Khaled | Head of Combating       | III  | 1  |
|                     |                | Monopoly & High Prices  | ļ    |    |
|                     |                | Bureau                  | ĺ    |    |
|                     | Ali Issa       | Head of Combating       | III  | 1  |
|                     |                | Monopoly Section        |      |    |
|                     | Jamil Fakih    | Head of Prices Control  | Ш    | 1  |
|                     |                | Section                 |      |    |
|                     | Nabil Matar    | Head of Jewelry Bureau  | III  | 1  |
|                     |                | (by interim)            |      | -  |

| UNIT                 | NAME              | JOB TITLE        | GRDE   | NB   |
|----------------------|-------------------|------------------|--|--|
| Service of Economy   | El Ham El Khobeir | Head of Section  | III  | 1  |
| & Trade in North     |                   | 31 2001011       | 1111   | 1  |
| Lebanon              | ,                 |                  |  | İ  |
| Service of Economy   | Ali Chakroun      | Head of Section  | Ш  | <del>                                     </del> |
| & Trade in South     |                   | 11000 of occiton | 111  | 1  |
| Lebanon              |                   |                  |  | ļ  |
| Service of Economy   | Kamal Chahine     | Head of Section  | <del>                                     </del> |  |
| & Trade in the Bekaa |                   | or bootion       | 111  | 1  |
| Service of Economy   | Malek Jaber       | Head of Section  | III  | 1  |
| & Trade in Nabatieh  |                   |                  |  |  |
|                      |                   |                  |  | 18   |

#### Republic of Lebanon

Office of the Minister of State for Administrative Reform Center for Public Sector Projects and Studies

(C.P.S.P.S.)

Annex 9

Sample Selection

#### Meeting at the Ministry of Agriculture

Date: 11/12/00

Purpose:

Determine the sample to fill the questionnaires

05/455609 05/455474 05/455475

Attendants:

-Head of the Extension, Education and Training Service Mr. Atef El Hajj

-Head of the Statistics & Economic Studies Service (Directorate of Studies

& Coordination) Mr. Alaa' Daher

-Head of the Diwan Service Mrs May Rizkallah

-Head of the Import & Export Bureau (Directorate of Animal Resources)

Mr. Mustafa Rustom

-Agronomist (Directorate of Agricultural Resources) Mrs. Mona Siblini.

-Agronomist (Directorate of Agricultural Resources)

Miss Lamia El Toum.

-OMSAR/PMC: Mr. John Butler

Mrs. Melissa Cardahi Zeitoun.

#### Some figures about the human resources at the ministry according to the Diwan:

| Cadre                  | 1186 |
|------------------------|------|
| Civil servants in post | 605  |
| Daily workers          | 365  |
| Total nb of            | 970  |
| employees in post      | 1    |
| Vacancies              | 216  |

We selected 29 II and III employees to fill the questionnaires running across:

#### Line managers:

| Unit                             | Name                       | Job Title  | Grde | NIL     |
|----------------------------------|----------------------------|--|------|---------|
| Directorate of Agricultural      |                            | Head of Service of Plants and Forests                | II   | Nb<br>1 |
| resources                        | Dr. Fadiallah Mounir       | Head of Import and Export Service                    | II   | 1       |
| Directorate of Animal resources  | Dr. Samir Kheir El<br>Dine | Head of Service of<br>Animal Breeding                | II   | 1       |
| Direct                           |                            | Head of Economy, Manufacturing and Marketing Service | П    | 1       |
| Directorate of Rural Development |                            | Head of Rural Engineering Service                    | П    | 1       |
| Directorate of Studies           | Mr. Atef El Hage           | Head of Education and Orientation                    | П    | 1       |
| Di                               |                            | Head of Economical Studies and Statistics Service    |      | 1       |
| Director General                 | Mrs. May Rizallah          | Head of Diwan<br>Service                             | П    | 1       |
|                                  |                            |  |      | 8       |

#### Jobholders:

| Unit                              | Name              | Job Title                     | Grde | Nb |
|-----------------------------------|-------------------|-------------------------------|------|----|
| Diwan Service                     |                   | Head of Accounting<br>Bureau  | III  | l  |
| Education                         |                   | Head of Personnel Section     | Ш    | 1  |
| Education and Orientation Service | Mr. Fouad Fleifel | Head of Orientation<br>Bureau | Ш    | 1  |
| Economical Studies                | Elie Ourfali      | Head of Education<br>Bureau   |      | 1  |
| and Statistics Service            |                   | Head of Economical Studies    | Ш    | 1  |
| Statistics Bureau Forest Service  |                   | Agronomist                    | ПІ   | 1  |
| orest Service                     |                   | Head of Forest<br>Bureau      | Ш    | 1  |

| Unit Rural Engineering    | Name               | Job Title                    | Grde        | N              |
|---------------------------|--------------------|------------------------------|-------------|----------------|
| Rural Engineering         | 3                  | Head of Irrigation           | III         | 1              |
| TOD                       |                    | Bureau                       |             | ^              |
| II Bureau (IT<br>Service) |                    | Engineer                     | Ш           | 1              |
| Crops Service             | Mr. Ali Berro      | Hand of DI                   | ļ           | <u> </u>       |
|                           | 20110              | Head of Plantation<br>Bureau | III         | 1              |
|                           | Ms. Lamia El Toum  | Agronomist                   | Ш           | +-             |
| Di                        | Ms. Mona Siblini   | Agronomist                   | Ш           | $\frac{1}{1}$  |
| Plant Protection          | Ms. Halima Itani   | Agronomist                   | Ш           | 1              |
| Bureau (Plant             | Ms. Jihane Saad    | Agronomist                   |             | $\frac{1}{1}$  |
| Protection Service)       |                    |                              | ш           | 1              |
| Animal Breeding           | MR. Salim Masry    | Engineer                     | <del></del> | <u> </u>       |
| Service (Animal           | January 171431 y   | Engineer                     | Ш           | 1              |
| Resources                 |                    |                              |             |                |
| Directorate)              | <u></u>            |                              |             | 1              |
| Economy Service           | Ms. Ave Khoury     | Engineer                     | Ш           | <del>├-</del>  |
|                           | Dr. Mustafa        | Head of Import and           | <u>III</u>  | 1              |
| Animal Breeding           | Moustom            | Export Bureau                | ш           | 1              |
| Animal Breeding Service   | Dr. Abira Moudawar | Veterinarian                 | Ш           | 1              |
| Agriculture Service       | D. Ch. Tirri       |                              |             | }              |
| n Mount Lebanon           | Dr. Ghazi El Hakim | Veterinarian                 | Ш           | 1              |
| Animal Health             | Mr. George Frem    | Engineer                     | TIT         | <u> </u>       |
| Service                   | Mrs Abir Sirouan   | Agronomist                   | III III     | 1              |
| <u> </u>                  |                    |                              | - 111       | $\frac{1}{21}$ |

#### Annex 10 Sample Selection

#### Meeting at the National Employment Office

Date: 14/12/00

Purpose:

Choice of the sample

Attendants:

Large number of grade II and III employees (around 15)

Mr. John Butler (PMC- training expert). Mrs. Melissa Cardahi Zeitoun (OMSAR).

#### Some issues and clarifications:

- \*They should not be confusion about the purpose of this exercise: this an training need assessment and not determine a training program.
- \*The purpose of the assessment:
  - -Job performance standards
  - -Better service delivery
  - -Better use of resources

#### Nb of employees at the agency

Cadre

105

In post

42

The questionnaires have been distributed to all the grade II and III employees at the agency, so a **total number of 25 questionnaires**: 5 line mangers and 20 jobholders

<sup>\*</sup>Information will be clustered and not on individual basis.

<sup>\*</sup>Most of grade III have no subordinate.

## Annex 11 "Press Cutting" Al Safir Thursday 7th December 2000 Workshop on the Assessment of Training Needs Identification

#### Al-Safir Thursday 07 December 2000

# Workshop on the Assessment of Training Needs in Public Administration

The Office of the Minister of State for Administrative Development, in cooperation with the Institute of Public Administration and the Civil Service Board, has organized a Workshop on the Assessment of Training Needs in Public Administration with the participation of the 2<sup>nd</sup> and 3<sup>rd</sup> grade employees of the Ministry of economy and Trade, Ministry of Agriculture, Ministry of Health and the National Employment Institute.

Mr. Samir Bader – Head of the pre and post entry training Directorate- explained the objectives of the workshop in strengthening the performance of the employees and developing their skills. Mr. Bader hoped that these meetings will lead to achievable recommendations.

Mr. Rahif Hajj Ali explained the role of OMSAD in formulating a Training Strategy and training the employees.

Then the EU Project coordinator Mrs. Roula Kabbani talked about the ARLA Programme.

The PMC Team Leader Dimitrios Sfikas gave a speech and Mr. John Butler the Training Expert discussed his training mission.

#### Annex 12

# Seminar to Deliver The Results of The Training Needs Identification OMSAR - Thursday 15<sup>th</sup> February 2001

| 9.00  | Seminar Opening                          | - Dimitrios Sfikas  |
|-------|--|---|
| 9.15  | Presentation of Trai<br>Government Needs | ning Needs Results by Ministry and of Generic - John Butler |
| 10.00 | Break                                    |   |
| 10.30 | Way Forward -                            | Organisation Development Issues -<br>John Butler            |
| 11.0  | Open Forum                               |   |
| 11.30 | Conclusions -                            | The Minister of State                                       |
| 11.40 | Good Bye                                 |   |

#### Annex 13

Press reports from "Safir" and "Al-Sharik" on Results seminar

(Safir daily- 16 Feb. 2001)

Workshop on Training Needs in the Administrations:

The Office of the Minister of State for Administrative Development has organized a workshop on the Survey of Training Needs in the public administrations in participation and under supervision of the Pre and Post-entry Training Administration at the Civil Service Council in the offices of the OMSAD at Starco. Participants were employees from the Ministry of Agriculture, Ministry of Public Health, Ministry of Economy and Trade, and the National Employment Office within the framework of the EU-funded ARLA Programme.

The Head of the Pre and Post-entry Training Administration at the Civil Service Council Mr. Samir Bader said that the goal of the workshop is to improve the performance of the employees in order to upgrade the level of the civil service and autonomous agencies. He appreciated the activities undertaken by the EU experts who are working on HRD.

The PMC Team Leader Mr. Dimitrios Sfikas who is responsible for the execution of the EU-funded programme made the opening speech. He emphasized the need for decentralizing training in the various sectors taking into consideration the IT requirements and the need for developing well-defined, accurate procedures according to which the selection of participants in the training programs is made.

Mr. John Butler, an EU Training Expert considered that it is important to take into account the organizational development, the will to change and the special needs of each administration in order identify the training needs.

(Al-Sharik daily- 16 Feb. 2001)

#### A Meeting at the Saad's Office on the Training Needs in the Public Admi

The Office of the Minister of State for Administrative Development has organized a workshop on the Survey of Training Needs in the public administrations in participation and under supervision of the Pre and Post-entry Training Administration at the Civil Service Council in the offices of the OMSAD at Starco. Participants were employees from the Ministry of Agriculture, Ministry of Public Health, Ministry of Economy and Trade, Ministry of Transportation and the National Employment Office. This workshop is in the course of the activities identified by the EU-funded ARLA Programme.

### The workshop has presented the specialized training needs in the context of a general training strategy.

The Head of the Pre and Post-entry Training Administration at the Civil Service Council Mr. Samir Bader said that the goal of the workshop is to improve the performance of the employees in order to upgrade the level of the civil service and autonomous agencies. He appreciated the activities undertaken by the EU experts who are working on HRD. He said: "We, at the CSC, will not spare efforts to improve the performance of employees. Our doors are open to every modernization and development process. Our main concern is to make the employee reach the highest level of performance through training".

The PMC Team Leader, who is responsible for the execution of the EU-funded project, Mr. Dimitrios Sfikas talked about the importance of training in the administrative reform process since it is a main component in any change process. He emphasized the development of training plans based on real needs, decentralization of training in the various sectors taking into account the technological requirements and the need to develop well-defined, accurate procedures to select the participants in the training programs.

Then Mr. John Butler, an EU Training Consultant talked about the identification of training needs that are common among the various administrations. He considered that in order to identify the results of the training needs assessment in each ministry, we should take into account the organizational development, the will of change, and special requirements like the strategic and operational planning skills, decision making skills, crisis management, budget management, policy analysis, negotiation skills, computerization needs, vocational guidance techniques, interviewing skills and marketing skills.

#### Annex 14

Office of the Minister of State for Administrative Reform



Recommendations of the Workshop Organized by the Office of the Minister of State for Administrative Reform in Cooperation with the Civil Service Board on "Human Resource Management in the Public Sector" Under the Sponsorship of H.E Prime Minister Dr. Salim el-Hoss

Commodore Hotel 18-19-20 July 2000

#### Recommendations

- 1. Develop a modern civil service regulation inspired by the best practices in the countries that laid the basis for a dynamic human resource management. The aim is to achieve maximum efficiency in service delivery and work achievement within a framework of transparency, accountability, and updated basis for selection, appointment and transfer. The sought regulation shall stipulate the right of the civil servant to training, measurement of achievements, rewarding good performance, setting a code of ethics and putting an end to automatic progression.
- 2. Redraw the relationship between the Civil Service Board and the public administrations by amending the activities of the CSB. The Personnel Administration will be responsible, in addition to its current activities, for human resource management, especially in the fields of strategic planning, development of innovative HR policies with special emphasis on:
  - \*Monitoring developments of civil service employment
  - \*Forecasting future needs for positions and skills
  - \*Mobilizing the energies of personnel in the public sector and motivating them to strengthen their ties with the administrations in an attempt to increase productivity.

In addition, the CSB shall delegate the daily functions of HRM, especially the assessment of training needs and coordination with the National Institute of Administration and Development.

- 3. Develop the Personnel Units in the administrations and public autonomous agencies. Human Resource Managers will be Heads of these units. The latter will seek to transform their unit from being traditional personnel administration units into human resource management units. These units will be responsible for developing a personnel database that contains all the necessary information that is required to retrieve HRM indices and criteria, such as:
  - -The age categories;
  - -Qualifications and specialization;
  - -Skills and potentials;
  - -Career paths;
  - -Training needs:
  - -Utilization of the performance appraisal system in various fields.

The above recommendation will lay solid basis for cooperation and coordination between the CSB and the administrations concerned in a variety of areas like:

- \*Applying advancement and promotion as stipulated in the Civil Service Regulations;
- \*Motivating personnel and mobilizing their skills;
- \*Designing and updating job descriptions and position classification systems
- \*Forecasting HRM issues (gestion prévisionelle des effectifs) in order to maintain the balance between labor supply and demand.

- 4. Since it is the authority that supervises the proper application of the performance appraisal system, the CSB should insist on the Directors General to assume their responsibilities in applying the system successfully and effectively. The Directors General should make this clear for their assistants. It is hoped that that the CSB will follow up the application of the system on field by authorizing a team of experts to support and direct the administrations, and remove obstacles.
- 5. The total compliance with the merit system, especially with regard to the filling of leadership positions (grade one), through the adoption of a specific mechanism.
- 6. Asserting the need for delegating some executive functions to subordinates in accordance with the principle of empowerment. This will better allow superiors to exercise their responsibilities for leadership.
- 7. Administrative leaders should give high priority to the application of the performance appraisal system in the public administrations since it provides the mechanism for putting the legal texts on advancement and promotion into effect. The results of performance evaluation must be utilized in many other personnel affairs (assessment of training needs, transfers, selecting prospective trainees, etc.). The outcome of the system is especially important for manpower planning. The latter is essential for maintaining balance between responsibilities and functions on one side, and the human elements on the other side. The results of the system can also be useful for discovering the potentials of employees for career development, and making sure that the right person is in the right position.
- 8. Linking advancement and promotion to the results of the performance appraisal system. The competent authority shall be committed to abide by the outcome of the training sessions when appointment of employees in grade two positions takes place.
- 9. Heads of units shall take the critical incidents' records of employees into consideration in order to guarantee an objective performance evaluation.
- 10. Training sessions must be organized for particular groups of superiors who are concerned with the implementation of the performance evaluation system in each public administration. These trainees shall in turn train the other heads of units in order to harmonize the application of the system. They should also be trained on the techniques of interviewing subordinates in a positive atmosphere of frankness and transparency. A framework of a new managerial culture must be set up that values work ethics, teamwork and development of the subordinates' performance, aside from the traditional superior-subordinate relationship and the hierarchical authority.
- 11. The continuous review of the performance appraisal system in order to develop and update it in the light of the international best practices.

- 12. Emphasizing the importance of pre and post-entry training in the development of the employees' potentials and skills in accordance with the scientific and technological changes that the public administrations face. It is essential to confirm the right of the employee to training and the responsibility of his/her administration for providing the necessary training.
- 13. Since it is a continuous process, training should be part of a strategy for civil service modernization. Training plans and programs should take into consideration the principles of flexibility and adaptability to the new sciences and technologies applied in the field of public administration. These plans should pay attention to the training needs of the public administrations and agencies in order to make them consistent with the strategy of the state for human resource management and development.
- 14. Design a variety of short-term training programs that meet the needs of harmonious groups of positions in order to develop the scientific skills and expertise of personnel and upgrade their performance. This training should not only be theoretical. The training programs must include work ethics.
- 15. Training should be directed towards all the managerial levels. Special importance must be given to the training of senior leaders who are responsible for change management, in addition to on-the-job training.
- 16. The academic institutions must participate in the development of training programs. Private training institutes can provide assistance in this respect. The training classes and laboratories should be fully equipped to gain the best results of the training sessions.

| Annex 15 Slide Presentation from the Training Needs Identification Sen | Annex 15 | Slide Presentation from the Training Needs Identification Seminar |
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The following pages are copies of the slide presentation delivered by me to the staff of the selected ministries, OMSAR and PMC on Wednesday  $6^{th}$  December 2000.

# Welcome To The Training Needs Identification Seminar

#### Why are you here?

- To assist and contribute in the following activities
- Conducting a survey of training needs in selected ministries and agencies
- Making recommendations as to how the identified needs might be met
- Improving the performance of your colleagues and hence your organisation

Training should aim at improving Performance where a deficiency exists

#### **Standards of Performance**



- Standards will be referred to as one or more of:-
- QUANTITY
- TIME
- COST
- QUALITY

# A well conducted training needs identification/analysis will ensure that:-

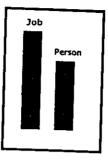
- Training will be relevant and therefore effective
- Resources will be better used and therefore not wasted
- Help is given to the organisation at the point where it is needed
- Managers are more committed to training because training can be perceived as meeting needs and providing value for money

Following identification/analysis a thorough diagnosis should reveal the:-

- Nature of the problem(s)
- Knowledge, skills and attitudes required to do a job or part of a job
- Training population (in this case grades 2&3)
- "Training Gap"

#### Training Gap

- All jobs are made up of knowledge, skills and attitudes
- All people who do jobs are made up of knowledge, skills and attitudes
- People's KSA are usually less than the Job's KSA and hence this is the training gap



#### Target Population

■ In this case grades 2&3

#### Job Analysis

■ From the job specification, tasks can be analysed in terms of knowledge, skills and attitudes

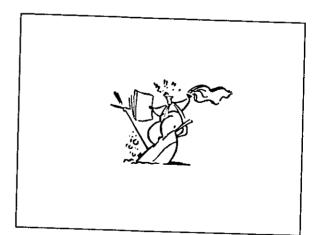
#### Knowledge

■ Background information/facts needed to do the job or part of the job



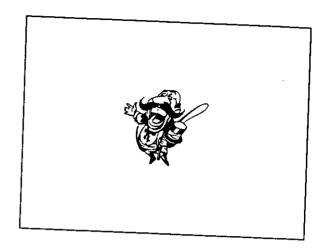
#### Skills

- Physical/psychomotor e.g. machine operating
- Mental/cognitive e.g. analysing deciding calculating
- Social i.e. interacting with people



#### Attitudes

■ Behavioural i.e. the preferable feelings/state of mind in order to do the job



Any Questions?

The Two TNI Questionnaires

- Job Holders
- Line Managers

Good Bye and Thank you



The following pages are copies of the slide presentation delivered by me to the staff of the selected ministries, OMSAR and PMC on Thursday 15<sup>th</sup> February 2001.

#### Welcome to The Training Needs

Identification Results Seminar

TNI Acsulta Seminar

lohn A. ma.

#### Why Are We Here?

- ♦To identify common training issues
- To give the results, confidentially of each ministry's TNI
- To discuss associated organisation development issues
- To discuss the way forward

THE RESURS Services

John Butte

"Health Warning"

- None of what I am about to share with you will work unless and until there is:
- A will and desire to change
- Training capacity at ministry level to deliver

Thi Results Seminar

nho Rose

Management Training Needs

- Strategic and operational planning
- Decision making
- Leadership
- Crisis management
- ◆Budget management
- Policy analysis
- Negotiating skills

THI RESURS SEMINAR

John Buder

#### Management Training Needs

- Objective setting
- Recruitment and selection skills
- ◆Influencing skills
- Management of change

THE RESULTS Seminar

lohri Bude

Other Training Needs

- Computer training (including)
- ◆Oracle
- **∲**CGI
- **∲**Excel
- ◆Word
- Access
- ♦ Internet training

TNI Results Seminar

John Buller

#### Other Training Needs

- ◆Business English
- ◆Induction training
- Team building events
- ◆Customer care
- Presentation skills

TNI Results Semenar

John Bude

#### Ministry of Economy and Trade

- ◆Insurance law
- Quality assurance standards
- Fraud detection and avoidance
- Price control
- ◆Consumer protection
- Trade analysis methods

TNI Results Seminar

John Buce

#### Ministry of Public Health

- ◆Performance management
- ◆Contracts management
- Formulation of health policy
- Preventative medicine
- Continuous professional nursing development
- Public private partnerships

TNI Results Semina

loho Bura

#### Ministry of Agriculture

- ♦ Directives of the WHO & FAO
- Drugs classifications and registrations
- New agricultural methods
- \*Development of new crops
- Interpretation of agricultural statistics
- Communication and co ordinations skills

TNI Results Semina

John Butler

10

#### National Employment Agency

- ♦Vocational guidance techniques
- Interviewing skills
- Marketing skills
- Principles of self employment
- ◆Principles of CV construction
- Active employment methods
- Financial laws and regulations

THE Results Seminar

John Butte

1

#### Ministry of Transport

- Application of international regulations of Malmo Maritime Institute in Sweden
- Property management

TNI Results Seminar

John Bude

12

#### Ministry of Social Affairs

- ◆Managing meetings
- ◆Project management

TN/ Results Seminar

John Juder

13



#### Organisation Development Issues

- Introduction of targets and objectives at the organisation level
- Introduction of job specifications and descriptions
- Introduction of an appraisal scheme to include the assessment of objectives and targets
- Establishing personnel and training sections in each ministry to be responsible for the appraisal scheme, recruitment and selection & staff training

TNI Results Seminar

John Bude

15

#### Organisation Development Issues

- Links to be made between this strand of the project and performance improvement and deregulation
- Don't automatically automate, consider obliterating
- §Initiate "joined up government"
- Establish a new "senior management college" at IPA

TNI Results Semina

John Butter

16

# Any Questions ?

#### Possible Ways Forward



- A training "task force" to be established
- To be first trained as trainers
- To then deliver job specification and description training
- Then induction training
- To work in co-operation with colleagues in other ministries to develop and deliver management training events

TNI Results Servinar

John Butte

L6

#### Thanks for All the Help



- To everyone who fill in a questionnaires
- To all those who were interviewed
- ◆ To all those in OMSAR particularly those who "chaperoned" me round the various ministries
- Abbas el-Ahmar

Thi Results Servin

John State

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#### Republic of Lebanon

Office of the Minister of State for Administrative Reform Center for Public Sector Projects and Studies (C.P.S.P.S.)